



GestiCaixa

Av. Diagonal, 621-629 Torre 2- Pl.8 08028 Barcelona

**GC FTPYME UNNIM 1, F.T.A.
COMPLIANCE OF THE RETAINING COMMITMENT OF THE
ROYAL DECREE 216/2008**

In compliance with **Article 40 bis of Royal Decree 216/2008**, of December 20th about on financial institutions equity, introduced by **Royal Decree 771/2011** of June 3rd, the Originator of the Assets (**Unnim Bank**) has informed to the Management Company (**GestiCaixa**) that CaixaBank will constantly in the securitization fund retain, (**GC FTPYME UNNIM 1, F.T.A.**) a material net economic interest in the terms required by the Bank of Spain.

Barcelona, 23rd of December 2011